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| <p><b><u>SALE NOTICE</u></b><br/> <b><u>CASE COLD ROLL FORMING LIMITED</u></b><br/> <b>(In Liquidation)</b><br/> <b>CIN: U67200DL2017PTC322243</b><br/> <b>Liquidator: Mr. Sanjay Gupta</b><br/> <b>Communication Address: 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurugram - 122 002, Haryana</b><br/> <b>Email ID: casecold@primusresolutions.in; sanjay@sgaindia.in</b><br/> <b>Contact No.: +0124 4285 388, +91 98100 41074</b></p> |
| <p><b>E-Auction</b><br/> Sale of Assets under Insolvency and Bankruptcy Code, 2016<br/> <b>Date and Time of E-Auction: March 16, 2020 12:00 hours to March 16, 2020 14:00 hours</b><br/> (With unlimited extension of 5 minutes each)</p>   |

Sale of Assets owned by **Case Cold Roll Forming Limited (in Liquidation)** forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide order dated 5<sup>th</sup> November, 2019. The sale will be done by the undersigned through the e-auction platform [www.right2vote.in/eauction/primus](http://www.right2vote.in/eauction/primus).

| Block    | Particulars   | Reserve price                        | EMD Value   | Incremental value |
|----------|---|--------------------------------------|-------------|-------------------|
|          |   | In INR                               | In INR      | In INR            |
| <b>A</b> | Inventory (including Raw Material, Stores, Spares & Consumables and Finished Goods) | 1.59 crores<br>(Excluding any Taxes) | 0.16 crores | 1 lakhs           |

**Terms and Condition of the E-auction are as under**

1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS AND WITHOUT RECOURSE BASIS" through approved service provider Right2Vote Infotech Private Limited (Right2Vote).
2. **The Bidding Shall start from Reserve price plus one Incremental Value.**
3. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website [www.right2vote.in/eauction/primus](http://www.right2vote.in/eauction/primus) Contact: Mr. Neeraj Gutgutiya at +91 9920591306 [contact@right2vote.in](mailto:contact@right2vote.in) (On going to the link [www.right2vote.in/eauction/primus](http://www.right2vote.in/eauction/primus) interested bidders will have to search for the mentioned company by using either one of the two options, (i) Company's name (Case Cold Roll Forming Limited), or by, (ii) State and property type).
4. The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy

themselves. The assets mentioned above can be inspected by the prospective bidders at the site with prior appointment, contacting Mr. Gulshan- +91 9873945660.

5. The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through DD/NEFT/RTGS in the Account of Case Cold Roll Forming Ltd in Liquidation, Account No.: 12371242000017, Oriental Bank Account, Branch: Plot No.5, Sector - 32, Institutional Area, Gurugram - 122 001, Haryana, IFSC Code: ORBC0101237, or through DD drawn on any Scheduled Bank in the name of Case Cold Roll Forming Ltd in Liquidation for the EMD Amount as per Format A or Format B as given in the Complete E-Auction process document.
6. The intending bidder should submit the evidence for EMD Deposit and Request Letter for participation in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address-Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, as per Annexure 1 (7) Bid Application Form as per Annexure II (8) Declaration by Bidder, as per Annexure III, the formats of these Annexures can be taken from the Complete E-Auction process document. These documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of March 15, 2020. **Interested bidders will have to upload their KYC documents along with the EMD submission details on [www.right2vote.in/eauction/primus](http://www.right2vote.in/eauction/primus) before 5:00 PM of March 15, 2020.**
7. The Name of the Eligible Bidders will be identified by the Liquidator to participate in e auction on the portal [www.right2vote.in/eauction/primus](http://www.right2vote.in/eauction/primus). The e-auction service provider (Right2Vote) will provide User id and password by email to eligible bidders.
8. In case, a bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes with unlimited extension. The bidder who submits the highest bid amount (not below the reserve price plus one incremental value) on closure of E-Auction process shall be declared as the Successful Bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Liquidator.
9. The EMD of the Successful Bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded. The EMD shall not bear any interest. The Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and the Successful Bidder shall have to deposit 25% of the amount within 5 days and the balance amount (Successful Bid Amount - EMD Amount) within 30 days on issuance of the LOI by the Liquidator. Default in deposit of the balance amount by the successful bidder within the time limit as mentioned in the LOI would entail forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.
10. The Successful Bidder shall bear the applicable stamp duties/transfer charge, fees etc. and all the local taxes, duties, rates, assessment charges, fees etc. in respect of the property put on auction.
11. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e-Auction or withdraw any property or portion thereof from the auction proceeding at any stage without assigning any reason thereof.

12. After payment of the entire sale consideration, the sale certificate/agreement will be issued in the name of the successful bidder only and will not be issued in any other name.
13. The sale shall be subject to provisions of Insolvency and Bankruptcy Code, 2016 and regulations made thereunder.
14. If in case, not more than one bidder deposits the EMD, then in that case the Liquidator will have the absolute power to cancel the auction process after the consultation with the stakeholders.
15. E-auction date & Time: March 16, 2020 12:00 hours to March 16, 2020 14:00 hours (with unlimited extension of 5 min)

Sd/-

Sanjay Gupta

Liquidator

Case Cold Roll Forming Limited in Liquidation

IBBI Regn. No.: IBBI/IPA-003/IP-N00047/2017-18/10354

Address: 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27,

Gurugram - 122 002, Haryana

Date: 20.02.2020

Place: Delhi

Email ID: casecold@primusresolutions.in; sanjay@sgaindia.in;

Contact No.: +0124 4285 388, +91 9810041074