

E-AUCTION NOTICE
M/S A M VINYL PRIVATE LIMITED (IN LIQUIDATION)
(THE COMPANY)

Registered Address of CD: 323, 3rd Floor, Hemkunt Chamber 89 Nehru Place, South Delhi, Delhi-110019

Liquidator-Anup Kumar

Liquidator Registered Address: Chamber No. 734, Western Wing, Tis Hazari Court, Delhi-110054

Liquidator Communication Address: C-708, I Thum Tower-C, Plot No. A40, Sector-62, Noida, UP-201301

Email ID: rp.amvinyl@gmail.com

Contact No. 0120-6870711 & 8929015290

E-AUCTION

Sale of the Company as a going concern under Regulation 32(e) and 37A of IBBI (Liquidation Process) Regulations, 2016

Last date to submit bid: 19.09.2023

(With unlimited extension of 5 minutes each)

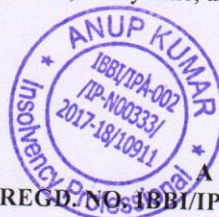
Sale of Company as a going concern namely M/s A M Vinyl Private Limited (In Liquidation) under regulation 32(e) and assignment of "Not Readily Realisable Assets" under regulation 37A of IBBI (Liquidation Process) Regulations, 2016, in possession of the Liquidator, appointed by the Hon'ble National Company Law Tribunal "NCLT", Mumbai vide order dated 06.07.2020. The sale of company as a going concern will be done by the undersigned through the e-auction platform <https://right2vote.in/eauction/>

| Sr. No | Particulars | Offer amount | EMD |
|--|--|--------------|---------------------|
| Option A: Sale of Corporate Debtor as a Going Concern Date and Time of Auction: 4th October, 2023 at 10:00 A.M. to 2:00 P.M. | | | |
| 1 | Sale of Corporate Debtor as a going concern basis including Ongoing/upcoming Legal matters. (Under regulation 32(e) of Liquidation Regulations, 2016) | Offer amount | 10% of offer amount |
| Option B: Assignment of Not Readily Realisable Assets Date and Time of Auction: 4th October, 2023 at 2:00 P.M. to 6:00 P.M. | | | |
| 1 | Assignment of not readily realisable assets i.e. pending applications under Section 60(5), 43, 45 and 66 of IBC, 2016 before Hon'ble NCLT, Bench-IV, New Delhi vide IA No. 373/20, 3985/21, 3913/21 and 4156/20 in CP (IB) No. 1005/ND/2018. (Under regulation 37A of IBBI (Liquidation Process) Regulations, 2016) | Open offer | - |

Notes to Auction Process:

- For abundant clarity it is clarified here that company are sold on "as is where is basis", "as is what is basis", "whatever there is basis" and "no recourse basis" as on the handover date.
- The Sale of the Corporate Debtor as a going concern proposed to be sold on "as is where is basis", "as is what is basis", "whatever there is basis" and "no recourse basis" and the proposed to assignment of Not Readily Realisable Assets" in respect of debtors which the applications are pending under Section 43, 45, 66 & 60(5) of IBC, 2016 and the company does not have any tangible assets under said proposed sale the company, the EoI Applicant is advised to ascertain all statutory liabilities / taxes / demands / claims / charges etc., outstanding as on date or yet to fall due in respect of the relevant Asset.
- This notice shall be read in conjunction with the Sale Process Memorandum containing details of the assets online E-Auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of the E-Auction which are available on the website <https://right2vote.in/eauction/> or Contact: #0120-68707110, 8929015290, E-mail : liq.itvl@gmail.com.
- ❖ **Disclaimer :** The advertisement purports to ascertain the interest of Bidders and does not create any kind of binding obligation on the part of the Liquidator. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect.

Date: 05.09.2023
Place: Delhi



Anup

ANUP KUMAR
LIQUIDATOR

M VINYL PRIVATE LIMITED
IBBI REGD. NO. IBBI/TPA-002/IP-N00333/2017-18/10911