

PAN INDIA INFRAPROJECTS PRIVATE LIMITED

Pan India Infraprojects Private Limited (hereinafter referred to as 'Company or 'PIIPL' or 'Corporate debtor') is a company limited by shares, incorporated on 22nd May, 2007, having its registered office at 513/A, 5th Floor, Kohinoor City, Kiro Road Kurla (West), Mumbai City, Maharashtra, India, 400070. Its Corporate Identification Number (CIN) is U92412MH2007PTC171016.

The invitation for Expression of Interest published on 19.11.2023 is in connection with the sale of Company, Pan India Infraprojects Private Limited (In Liquidation) to be sold as Going Concern in accordance with clause (e) of Regulation 32 read with sub regulation (1) of Regulation 33 and Schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS".

The Open Land belongs to M/s Pan India Infraprojects Pvt. Ltd. The Open Land is under No Development Zone CRZ-1 & Tourism Development Zone TDZ) located at Moje Gorai, R. S. No. 268, C. T. S. No. 1912 (Pt).

The Area of Land is 7,94,795.45 Sq. Mt. Further, the land is a freehold land.

S. NO.	PARTICULARS	ASSET DETAILS	AVERAGE LIQUIDATION VALUE (RS.)
1.	Land and Building	The Open Land is under No Development Zone CRZ-1 & Tourism Development Zone TDZ) located at Moje Gorai, R. S. No. 268, C. T. S. No. 1912 (Pt	5,79,18,70,624/-

The Area surrounding the Land is covered by Open Land. Essel World and Global Vipasana Pagoda is famous Land near the property. Middle class locality is occupied in the surrounding vicinity.

All the amenities like Schools, Offices, Markets, and Cinemas etc. are available within approx. 10 kms.

Boundaries of the Property:

Boundary	As per Site
North	Entry and Gorai Village to Borivali Jetty Road
South	Adj. Part of Essel World

East	Manori Creek/Towards to Borivali
West	Road and Adj. other Property

Further, Pan India Infraprojects Private Limited have Movable Assets kept/installed at Shivpuri and Ludhiana

S. NO.	PARTICULARS	ASSET DETAILS	AVERAGE LIQUIDATION VALUE (RS.)
1.	Plant & Machinery & Furniture	Construction Equipments installed at Ludhiana and at Shivpuri including Apollo Batch Plant, Poklane (Exvator), Schwing RMC Plant	2,92,71,000/-

Furthermore, Pan India Infraprojects Private Limited have Bank Account in various banks having total balance as on date Rs. 1,04,45,013/- and Fixed Deposit at Yes Bank of Rs. 7 Crores.

S. NO.	PARTICULARS	ASSET DETAILS	AVERAGE LIQUIDATION VALUE (RS.)
1.	Securities & Financial Assets	Bank Balance of all Bank Accounts and Fixed Deposit	8,04,45,013/-

