

FINANCIAL EXPRESS

Union Bank of India
Asset Recovery Branch, Ahmedabad,
 1st Floor, Rangoli Complex, Opp.V S
 Hospital, Ashram Road, Ellisbridge,
 Ahmedabad-380006

POSSESSION NOTICE (For Immovable Property Only)

Whereas The undersigned being the Authorised Officer of the Union Bank of India under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 and in exercise of powers conferred under Section 13(2) read with of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 24.07.2019 calling upon the M/s. NRS Projects Pvt. Ltd. (Borrower), Mr. Nimit Rasiklal Sangani (Co-Borrower & Director), Mr. Kalpesh Mansukhbhai Raiyani (Co-Borrower & Director), Mr. Rahul Mansukhbhai Raiyani (Co-Borrower & Director), Mr. Janak Girishbhai Malvi (Co-Borrower & Director), Mr. Bhaveshkumar Kurjibhai Nakrani (Co-Borrower), Mrs. Radhika Nimit Sangani (Guarantor), Mrs. Minakshiben Alias Meenaben R. Sangani (Guarantor) to repay the amount mentioned in the notice being Rs. 9,64,35,201.20/- (Rupees Nine Crores Sixty Four Lakhs Thirty Five Thousand Two Hundred One and Twenty Paise Only) as on 30.06.2019 within 60 day from the date of receipt of the said notice.

The Borrowers having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of the said Act read with Rules 8 of the Security Interest (Enforcement) Rules 2002 on this 20th December, 2024.

The Borrower/Guarantor/Mortgagors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Union Bank of India for an amount of Rs. 9,64,35,201.20/- (Rupees Nine Crores Sixty Four Lakhs Thirty Five Thousand Two Hundred One and Twenty Paise Only) as on 30.06.2019 and interest at the contractual rate plus cost, charges and expenses till date of payment (less recovery made after demand notice). The borrower's attention is invited to sub-section (8) of Section 13 in respect of time available to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY

1. All that piece and parcel of the immovable property owned by Shri Rahul Mansukhbhai Raiyani being Flat No. C2-903, R.S.No.11/1 & 11/2 'DOVE DECK', Ajwa Road, Vadodra (850.90 Sq.ft Built up area).
 2. All that piece and parcel of the immovable property owned by Shri Kalpesh Mansukhbhai Raiyani being Flat No. C2-1103, R.S.No.11/1 & 11/2 'DOVE DECK', Ajwa Road, Vadodra (850.90 Sq.ft Built up area).
Date : 20.12.2024
Place : Vadodra
 Authorized Officer
 Union Bank of India

ARPITA FILAMENTS PRIVATE LIMITED (In Liquidation)

CIN: U17120GJ2009PTC056411
 Regd. Add: 4/3310, H.K. Street, Begumpura, Zampar Bazar, Surat, Gujarat, India - 395003.

E-AUCTION NOTICE

SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016
 Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder for Sale of Plant & Machinery and Land & Building of M/s. ARPITA FILAMENTS PRIVATE LIMITED (In Liquidation) in accordance with Regulation 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. The sale will be conducted by the undersigned through the e-auction platform: https://right2vote.in/login as per Schedule (Under Regulation 33 of the IBI (Liquidation Process) Regulations, 2016 for the following:

| Asset | Particulars | Reserve Price (Rs.) | EMD Amount (Rs.) | Incremental Value (Rs.) |
|-------------------|---|---------------------|------------------|-------------------------|
| Plant & Machinery | Site Address: Plant & Machinery Address: Plot No 201, Road No 2 Gidc Sachin, Surat, Gujarat, India - 394230 | 520,273.00 | 52,027.00 | 50,000.00 |
| Inventory | Inventory Address: Central Bank Of India, Rustomnara Branch, Shop No. 1 to 5, Ground Floor, Kasli Plaza, Vadi Maholi, Surat - 395002. | 8,209.50 | 1,000.00 | 1,000.00 |

| Submission of Request Forms, Affidavits, Declaration etc. | From 23/12/2024 to 06/01/2025 |
|---|--|
| Site visit / Inspection Date | 08/01/2025 to 15/01/2025 |
| Last Date for Submission of EMD | 17/01/2025 |
| Date and Time of E-Auction | Date: 20th January, 2025 Time: 01:30 PM to 02:30 PM IST |

Email ID: liquidation.arpita@gmail.com; Mobile No.: +91 9930331146
 E-Auction Service Provider: Right2Vote InfoTech Private Limited

Terms and Condition of the E-Auction are as under:

- E-Auction will be conducted on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "NO RECOURSE BASIS" and "WHATSOEVER THERE IS BASIS" through approved service provider, M/s Right2Vote InfoTech Private Limited.
- This E-Auction Notice shall be read in conjunction with the complete E-Auction Process Information Document containing details of the assets, e-auction bid form, declaration and undertakings, general terms and conditions of the e-auction sale which will be made available by contacting on Mobile No.: +91 9930331146, Email ID: liquidation.arpita@gmail.com in the working hours from Monday to Saturday and on the website of the E-Auction Service Provider.
- It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The inspection of assets put on auction will be permitted to interested bidders at sites from the date of publication to the last date of submitting documents & EMD.
- Interested bidders should submit the Request Letter for participation in the E-Auction along with KYC and other documents. The formats can be taken from the E-Auction Process Information Document. These documents should reach the office of the Liquidator through physical delivery or post/courier at the address given below on or before 06th January 2025. The eligible bidders shall submit the evidence for EMD Deposit of 10% of reserve price on or before 17th January 2025.
- The intending bidders are required to deposit Earnest Money Deposit (EMD) amount through Demand Draft in the name of "ARPITA FILAMENTS PRIVATE LIMITED - IN LIQUIDATION".
- The bidders are requested to visit https://right2vote.in for detailed terms and conditions for e-auction process before submitting their bids and taking part in the e-auction sale proceedings.

SD/-
 IP Pragnesh Mahendrabhai Jagatheth
 Liquidator,
 ARPITA FILAMENTS PRIVATE LIMITED - In Liquidation
 Reg. No. IBI/BA/01/JP. P/22/19/2020-2021/15456
 Add: Office 302 3rd Floor Vijay Nagar E, Majura Gate Ring Rd,
 Sids Hospital, Surat, Gujarat, - 395001
 liquidation.arpita@gmail.com
 Date: 23/12/2024
 Place: Gujarat

AXIS BANK LIMITED

Corporate Office, Structured Assets Group, 7th Floor, "Axis House",
 C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

PUBLIC NOTICE INVITING EXPRESSION OF INTEREST FOR SALE OF LOAN OF JOHN ENERGY LIMITED

Axis Bank Limited ("Axis", "The Bank") hereby invites expression of interest ("EOI") from interested ARCs/NBFCs / FIs / Permitted Transferees for acquisition of its outstanding debt of the below mentioned account on "As is where is", "As is what is", "Whatever there is" and "No Recourse" basis. (Rupees in crore)

| Name of Account | Principal Outstanding as on 30.11.2024 | Total Dues (approx.) as on 30.11.2024 |
|-----------------------------|--|---------------------------------------|
| John Energy Limited ("JEL") | 116.27 | 257.31 |

JEL is engaged in the business of on shore drilling. It was incorporated in 1987 and has its registered office at Plot No. 220, GIDC Estate, Mehsana, Gujarat - 384002. Presently, JEL is facing various litigations initiated by Axis Bank/ other lenders before the National Company Law Appellate Tribunal, New Delhi. Further details of the background of the borrower, its financials including loans, securities available to Axis Bank against the loans, etc. will be made available in the Preliminary Information Memorandum ("PIM") and offer document.

The broad terms of the offer are as follows:-

- The sale of the aforementioned loan shall be on upfront 100% Cash Basis only.
- This sale is being done under the terms of the Axis Bank policy on sale of loans and in lines with applicable regulatory and RBI guidelines.
- Interested parties should submit an unconditional Expression of Interest ("EOI") expressing their interest in conducting the due diligence and acquiring the above account/debt, by sending e-mail to kirti.bora@axisbank.com / vinay.agarwal@axisbank.com and submission of original hard copy of the EOI at the address mentioned herein below on or before 30th December, 2024 by 05:00 p.m. Mumbai: Kirti Bora/ Vinay Agarwal, Axis Bank Ltd., Structured Assets Group, 7th Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai-400 025 Mob. No.: +91-9920590407
- Please note that interested bidders shall be permitted to participate in the process only on receipt of unconditional EOI by the Bank.
- The Bank reserves the right to accept or reject any ineligible EOI without assigning any reason thereof i.e. its discretion of the Bank to accept or reject the EOI.
- Preliminary Information Memorandum ("PIM") will be shared with the Bidders who express their interest in acquiring the above account(s)/debt(s), subject to execution of a Non-disclosure Agreement, in the format prescribed by Axis Bank Ltd. The PIM will contain brief details of the above account/debt. Such information is furnished on the basis of data available with Axis Bank Ltd. and shall not be deemed to be a representation by Axis Bank Ltd. about quality of assets. The Bidders shall conduct their own due diligence, investigation, analysis and independent verification.
- The timeline for due diligence shall be informed separately to the EOI applicants.
- Due diligence/independent verification shall be undertaken by the participating Bidders at their own costs. By virtue of submission of the offer, it shall be deemed that the participating Bidders have conducted their own independent due diligence, investigation, analysis and independent verification in all aspects covering the liabilities, legal proceedings, encumbrances and any other dues etc., to their complete satisfaction.
- Conditional and contingent offers shall be liable to be disqualified by Axis Bank Ltd.
- The participating Bidders shall not be entitled to withdraw or cancel its/their offer once submitted. In an event of successful bidder withdrawing from the auction process after submission of bid, the said Bid amount Axis Bank reserves its rights to charge interest, damages etc. from the said bidder and shall at its own discretion file case against the said bidder under the provisions of applicable law in force.
- Evaluation of the offers shall be at the sole discretion of Axis Bank Ltd and timelines for the same may be communicated separately to interested parties.
- In any event of delay whatsoever of any sort due to any action of the Bidder, any third party (including but not limited to the partners / related parties of John Energy Limited, or any order of the courts/trial/tribunal/forum etc).
- Axis Bank Ltd. reserves the right to modify, alter the terms and conditions of sale and also reserves its right to reject any or all the bids, withdraw the assets from sale, defer or cancel the sale, in totality at any stage, without assigning any reason whatsoever, if in the view of Axis Bank Ltd., the process is not viable or it would prejudicially affect the interest of Axis Bank Ltd. owing to any reason. All decisions of Axis Bank Ltd. in regard to the sale process shall be final and conclusive. No claim for compensation on account of rejection of bids and/ or rescinding/cancellation of sale process shall be entertained.
- The sale of asset is subject to approval of the competent authority of Axis Bank Ltd. The Axis Bank Ltd. also reserves the right to reject any offer without assigning any reasons thereto as stated above.
- The highest bidder, on being accepted/ confirmed as the successful bidder by the competent authority of Axis Bank Ltd., would have to pay the entire purchase consideration and also execute the relevant documents and agreements within the time period specified in the communication of acceptance/ confirmation given by Axis Bank Ltd.
- The successful bidder shall be solely and absolutely responsible for completion of all statutory, regulatory and other compliance.
- All costs and expenses towards stamp duty and registration charges towards transfer/ sale of assets shall be borne by the successful bidder.
- If any claims arise after date of execution of Relevant Agreements on/ from John Energy Limited or its Guarantors i.e. Mr. Maheshkumar Vyas, Mr. Dilipkumar Vyas, Mr. Chirag Vyas, Mrs. Rasiaben Vyas and Mrs. Bharatiben Panchal, then it will be responsibility of the successful bidder to get the same resolved.

Disclaimer: The particulars in respect of the aforesaid process/ loan specified above have been stated to the best of the information and knowledge of the undersigned, who shall however, not be responsible for any error, misstatement or omission in the said particulars.

Place: Mumbai | Date : 23rd December, 2024

Canara Bank
 Regional Office - Gandhinagar
 Samruddhi Complex, Nr Patnagar Bhavan,
 Sector 16, GH Road 4.5, Gandhinagar-382016

DEMAND NOTICE [SECTION 13(2)] TO BORROWER/ GUARANTOR/MORTGAGOR

Ref: RO/GNR/NPA/AMBALAL/13-2/SEC/2024 Date: 12.12.2024
BORROWERS - MR VINODHAI AMBALAL K MAKWANA S/O LATE AMBALAL K MAKWANA - HOUSE NO. 20-A, SAHYOG SOCIETY, OPP BALAJI RESIDENCY, TAVADIYA ROAD, MEHSANA - 384001 (CO BORROWER & LEGAL HEIR OF LATE AMBALAL K MAKWANA)
MRS PUSHPABEN AMBALAL K MAKWANA W/O LATE AMBALAL K MAKWANA - HOUSE NO. 20-B, SAHYOG SOCIETY, OPP BALAJI RESIDENCY, TAVADIYA ROAD, MEHSANA - 384001 (LEGAL HEIR OF LATE AMBALAL K MAKWANA)
MR JAYESHBHAI AMBALAL K MAKWANA S/O LATE AMBALAL K MAKWANA HOUSE NO. 20-B, SAHYOG SOCIETY, OPP BALAJI RESIDENCY, TAVADIYA ROAD, MEHSANA - 384001 (LEGAL HEIRS OF LATE AMBALAL K MAKWANA)
MR JITENDRAKUMAR AMBALAL K MAKWANA S/O LATE AMBALAL K MAKWANA HOUSE NO. 20-B, SAHYOG SOCIETY, OPP BALAJI RESIDENCY, TAVADIYA ROAD, MEHSANA - 384001 (LEGAL HEIRS OF LATE AMBALAL K MAKWANA)
MS SHILPABEN AMBALAL K MAKWANA D/O LATE AMBALAL K MAKWANA HOUSE NO. 20-B, SAHYOG SOCIETY, OPP BALAJI RESIDENCY, TAVADIYA ROAD, MEHSANA - 384001 (LEGAL HEIRS OF LATE AMBALAL K MAKWANA)
GUARANTOR - SHRI MAHENDRA DHANBHAI VANKAR (GUARANTOR)
 15 SATADHAR SOCIETY SOMNATH ROAD, MEHSANA-384001

| LOAN NO | NATURE OF LOAN LIMIT | DATE OF SANCTION | AMOUNT |
|----------------|----------------------|------------------|--------------|
| 71307740000117 | Housing loan | 18/09/2013 | Rs 10,00,000 |

The above said loan/credit facilities are duly secured by way of mortgage of the assets more specifically described in the schedule hereunder, by virtue of the relevant documents executed by you in our favour. Since you had failed to discharge your liabilities as per the terms and conditions stipulated, the Bank has classified the debt as NPA on 29.11.2024. Hence, we hereby issue this notice to you under Section 13(2) of the subject Act calling upon you to discharge the entire liability of Rs. 5,12,707.13 an accrued interest up to the date, within sixty days from the date of the notice, failing which we shall exercise all or any of the rights under Section 13(4) of the subject Act.

Further, you are hereby restrained from dealing with any of the secured assets mentioned in the schedule in any manner whatsoever, without our prior consent. This is without prejudice to any other rights available to us under the subject Act and/or any other law in force. Your attention is invited to provisions of sub-section (8) of Section 13 of the SARFAESI Act, in respect of time available, to redeem the secured assets. The demand notice had also been issued to you by Registered Post Ack due to your last known address available in the Bank record.

Details of Immovable Assets

| Sl | Description | Name of the title holder |
|----|--|---------------------------------|
| 1. | All the part and parcel of the Residential Property Plot no 20 south said Plot no 20/B of land bearing N.A. R.S No. 1013 Paiki construction area 21.65 sq. meters, margin land 48.24 Sq meters, saumik area 8.74 Sq meters, Total addressing 78.67 Sq meters Situated at village, Mehsana Ta Dist Mehsana. Asset id-200007883257, Sec. int id-400007893281, East-Plot no 17, West- Internal Road, North-Plot no-20/A, South- Common Plot | Late Ambalal karshandha Makwana |

Date : 12/12/2024
 Place : Mehsana

SD/- Authorized Officer
 Canara Bank

FOR SALE

Party Name : M/S BHARAT METAL
 Proprietor: Mrs. BHAMRI DEVI

Machine Details :

- Power Press machine cap. 20 Ton
- Power Press machine cap. 10 Ton
- Power Press machine cap. 10 Ton

Interested parties may submitted bid in seal cover by 10.01.2025 up to 2.00 pm at above mentioned branch. Inspection Date : 09.01.2025 between 12.00 to 2.00 pm at above mentioned branch. Inspection Officer : 8238091927. The Highest price list will be accepted for sale. The decision of the Bank shall be final and binding on all parties.

EMD BANK DETAIL : Canara Bank, Chandkheda Branch, Ahmedabad, A/C No. : 209272434, IFSC : CNRB0003250 EMD Amount : Rs. 10,00,000/- Auction Amount : Rs. 1,00,000/- Auction Date : 10.01.2025 AT 04.00 PM

FOR SALE

Party Name : M/s Bahuchar Fabrication
 Proprietor: Mr. Ashvinbhai Hamchandra Panchal

Machine Details :

- Hydraulic Press Break Machine Model-PBR-3025 (1 qty)

Interested parties may submitted bid in seal cover by 10.01.2025 up to 2.00 pm at above mentioned branch. Inspection Date : 09.01.2025 between 12.00 to 2.00 pm at above mentioned branch. Inspection Officer : 8238091927. The Highest price list will be accepted for sale. The decision of the Bank shall be final and binding on all parties.

EMD BANK DETAIL : Canara Bank, Vastrapur Branch, Ahmedabad, A/C No. : 209272434, IFSC : CNRB0017020 EMD Amount : Rs. 18,00,000/- Auction Amount : Rs. 1,80,000/- Auction Date : 10.01.2025 AT 04.00 PM

CLASSIFIED CENTRES IN MUMBAI

| | |
|---|---|
| Achievers Media Bandra (W), Phone : 22691534 | Signature Malad (W), Phone : 623-28811012 Mobile : 9820489442 |
| NAC Bandra (W), Phone : 9664132358 | Synergy Advertising , Borivali (W), Phone : 28891428 22811012 |
| Reckon Bandra (W), Mobile : 987445557 | Virahut Advertising , Kandivali (W), Phone : 28626679 Mobile : 904992568 |
| Space Age Advertising , Bandra (E), Phone : 26552207 Mobile : 989666222 986999877 | New Boom Ads , Kandivali (W), Phone : 26660221 Mobile : 877927573 |
| Kirti Agencies , Khar (W), Phone : 26487542, Hindustan Advertising Vile Parle (W), Phone : 26146229 | Popular Publicity Kandivali (W), Mobile : 9820994485 Hindustan Advertising Vile Parle (W), Phone : 26146229 |
| Promserve Vile Parle (W), Mobile : 916778766 | Vikson Advertising Agency Kandivali (W), Phone : 28645005 Mobile : 982043200 |
| Venture Andheri (W), Phone : 6123600 | Super Age Borivali (E), Phone : 28872727 |
| Anuja Media Andheri (W), Phone : 26522974 Mobile : 915285763 | Express Advertising , Borivali (W), Phone : 2833 7799 2833 9977. Mobile : 9820401077 |
| Bombay Publicity Andheri (W), Mobile : 9870763542 | Falcon Multimedia Pvt. Ltd. , Borivali (E), Mobile : 9833226463 |
| Carl Advertising , Andheri (W), Phone : 6696 3441 42. | Jeet Publicity Borivali (W), Mobile : 9820068616 |
| Gauri Press Communication , Andheri (E), Mobile : 9820065651 9820069568 | Nikharg Advertising , Borivali (W), Phone : 28922355 Mobile : 932210176 |
| Kyoon Publicity Andheri (E), Phone : 28253077 Mobile : 9920992393 | Sarodaya Borivali (W), Mobile : 9322139909 |
| Ad Plus Lokhandwala Advertising, Andheri (W), Phone : 26364274 26316960. | Ad Plus Mira Road (E), Mobile : 8779657505 |
| Multimedia Informatics , 8280113339 | Ashwazi Advertising & Press Relations , Mira Road (E), Phone : 022-28114235 Mobile : 9833933592 |
| Prime Publicity Services , Andheri (E), Phone : 26839666 26830304. | M.S. Advertising , Borivali (E), Phone : 022-28160100 Mobile : 9769717127 |
| Zag Creations Andheri (W), Phone : 022-26288794 Mobile : 983364551 9820199918 | Saga Advertising , Vasai (W), Phone : 775982329 7028565571 |
| P.V. Advertisers , Jogeshwari (W), Phone : 26758888 Mobile : 9820123000 | Mayuresh Publicity , Vasai (W), Phone : 029 - 2509193, Mobile : 9923935536 |
| Naha Agency , Goregaon (E), Phone : 2927 5033, Mobile : 9819099563. | Plasma Advertising , Parel, Phone : 022-27461970 |
| CSP Goregaon (E), Mobile : 8652400931 | Romik Advertising , Vashi, Phone : 71012345 Mobile : 9324102660 9820152573 |
| Shark Enterprises , Goregaon (E), Phone : 022-26863587 | Rahul Advertising Vashi, Phone : 022-65119998 Mobile : 9820200944 |
| Adrealt Services , Goregaon (W), Phone : 28762157 28726291. | S.Kumar Publicity , Vashi, Phone : 27898472 Mobile : 9820889848 |
| Samartha Advertiser Pvt. Ltd. , Goregaon (E), Phone : 26532994 Mobile : 9594969627 | Siba Ads & Communications , Vashi, Phone : 27892555 61372555 |
| Target Media , Goregaon (E), Mobile : 869259648 9702307711 | A.M. Corporation , Thane (W), Phone : 67311000. |
| AD Support Advertising , Mead (W), Mobile : 9869463650 | Admit Advertising , Thane (W), Phone : 25345294 25380080. |
| Rijal Visual Ads , Mead (W), Mobile : 2883457 2805487 Mobile : 9322637515 | Ashwini Communication , Thane (W), Phone : 2544 5007 Mobile : 9820927100 |

SOLAR 91
SOLAR91 CLEANTECH LIMITED

Our Company was incorporated as a private limited company with the name of "Solar91 Cleantech Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated October 07, 2015, issued by Registrar of Companies, Jaipur, bearing CIN U40108RJ2015PTC048401. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on June 12, 2024 & name of our Company changed from "Solar91 Cleantech Private Limited" to "Solar91 Cleantech Limited" & Registrar of Companies, Central Processing Centre has issued a new certificate of incorporation consequent upon conversion dated July 22, 2024, bearing CIN: U40108RJ2015PLC048401. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 225 of the Red Herring Prospectus.

Registered Office: Plot No. D-802, Sector-5, Malviya Nagar, Jaipur, Rajasthan, India, 302017
 Tel: +91-805 8300 034, Fax: N.A., Website: www.solar91.com, E-mail: info@solar91.com
 Company Secretary and Compliance Officer: Mr. Harshit Jain

PROMOTERS: MR. PRADEEP AGRAWAL, MR. DHAWAL GAURANG VASAVADA, MR. SANDEEP GURNANI AND MR. SAURABH VYAS

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 54,36,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SOLAR91 CLEANTECH LIMITED ("SOLAR91" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [-]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [-] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 3,04,800 EQUITY SHARES AGGREGATING TO RS. [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,31,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [-]/- PER EQUITY SHARE AGGREGATING RS. [-] LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.01%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE

| QIB PORTION (EXCLUDING ANCHOR INVESTOR) | ANCHOR INVESTOR PORTION | MUTUAL FUND PORTION | RETAIL PORTION | NON-INSTITUTIONAL PORTION | MARKET MAKER PORTION | NOT MORE THAN 10,26,000 EQUITY SHARES | NOT MORE THAN 15,37,800 EQUITY SHARES | NOT MORE THAN 51,000 EQUITY SHARES | NOT LESS THAN 17,97,000 EQUITY SHARES | NOT LESS THAN 7,70,400 EQUITY SHARES | UPTO 3,04,800 EQUITY SHARES |
|---|-------------------------|---------------------|----------------|---------------------------|----------------------|---------------------------------------|---------------------------------------|------------------------------------|---------------------------------------|--------------------------------------|-----------------------------|
|---|-------------------------|---------------------|----------------|---------------------------|----------------------|---------------------------------------|---------------------------------------|------------------------------------|---------------------------------------|--------------------------------------|-----------------------------|

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 336 OF THE RED HERRING PROSPECTUS.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

CORRIGENDUM: NOTICE TO INVESTORS

This corrigendum should be read along with the Red Herring Prospectus dated December 16, 2024 and Pre-Issue Advertisement dated December 20, 2024.

Clarification on the Object of the Issue:

UTILISATION OF FUNDS:
 Fund Requirements

Our funding requirements are dependent on a number of factors which may not be in the control of our management, changes in our financial condition and current commercial conditions. Such factors may entail rescheduling and / or revising the planned expenditure and funding requirement and increasing or decreasing the expenditure for a particular purpose from the planned expenditure.

We intend to utilize the proceeds of the Fresh Issue, in the manner set forth below:

| S. N. | Particulars | Amount (Amount in Lakh) | % of Gross Proceeds | % of Net Proceeds |
|-------|------------------------------|-------------------------|---------------------|-------------------|
| 1. | Investment in Subsidiary | 6,000.00 | [*] | [*] |
| 2. | Working Capital Requirement | 2,000.00 | [*] | [*] |
| 3. | General Corporate Purposes** | [*] | [*] | [*] |
| | Total | [*] | [*] | [*] |

**The amount utilized for general corporate purposes shall not exceed 25% of the gross proceeds of the Issue.

The objects detailed above are intended to be funded from the proceeds of the Issue while any remaining funding needs will be met through the company's internal