

SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016
SPG GLOBAL DISTRIBUTION PRIVATE LIMITED - In Liquidation
Liquidator's office: 5203, DLF CITY PHASE -4, Gurgaon, Haryana, 122002.

Date & Time of E-Auction: Monday, 10th March, 2025 from 10 am to 3:30 pm

Notice is hereby given to the public at the large for inviting bids for Sale of **M/S SPG GLOBAL DISTRIBUTION PRIVATE LIMITED - In Liquidation** having its registered office at B-363,364 & 365, Nehru Ground, NIT, Faridabad, Haryana, India, 121001 by the Liquidator appointed by the Hon'ble NCLT, Chandigarh dated 07.08.2023 on "As is where is basis", "As is what is basis", "Whatever there is basis", and "No recourse basis".

Sr No	Nature of Business/ Asset and Description	Reserve Price (INR)	Earnest Money Deposit (INR)	Incremental Bid Amount (INR)
A	Sale of Corporate Debtor as Going Concern Date and Time of Auction: Monday, 10 th March 2025 at 10:00 A.M. to 12:30 PM			
	Sale of Corporate Debtor as a Going Concern (Under Regulation 32(e) of Liquidation Regulations, 2016) including and limited to Land and Building	59,78,000	2,00,000	25,000
B	Sale of Assets in parcels (In case no bids received for Auction under Sr. No. A) Date and Time of Auction: Monday, 10 th March 2025 at 01:00 PM to 03:30 PM			
	Second Floor, Land & Building at Plot No B 363,364,365, Nehru Ground, NIT, Faridabad, Haryana-121001 along with Terrace right	59,78,000	2,00,000	25,000

Last date of submission of Eligibility Documents	7th March, 2025 in the manner mentioned in detail E-auction Process Document
Inspection of Assets of Corporate Debtor	From 9th February 2025 to 7th March, 2025
Last Date for submission of Earnest Money Deposit	7th March, 2025
Date and time of E-Auction for qualified bidders	10th March, 2025 at 10:00 AM to 03:30 PM

Terms and Conditions of the E-Auction:

- The sale is on "As is where is basis", "As is what is basis", "Whatever there is basis", and "No recourse basis" as such sale is without any kind of warranties and indemnities.
- The Sale will be done by the undersigned through e-auction Platform (with unlimited extension of 5 min each)
- Documents shall be submitted to Liquidator through email on liquidator.spgglobalpvt@gmail.com and hard copy in the format prescribed in the detailed E-auction Process Document on or before 7th March, 2025. The bid form along with detailed terms & conditions of the complete E-auction process can be downloaded from the website <https://right2vote.in>.
- The prospective bidders shall during the submission of EOI submit an undertaking that they do not suffer from any ineligibility under Section 29A of the code to the extent applicable. Further, if found ineligible at any stage, the Earnest Money Deposited shall be forfeited.
- The Liquidator shall within three days of declaring the highest bidder, conduct due diligence and verify the eligibility of highest bidder and present the same before the Stakeholders Consultation Committee. The Liquidator shall declare the highest bidder as the successful bidder or reject such bid after consultation with the Stakeholder Consultation Committee.

6. In case the highest bidder is found to be ineligible, the Liquidator may in consultation with consultation committee declare the next highest bidder as the successful bidder after due diligence and verification.
7. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disqualify any interested party / potential investor/bidder without assigning any reason and without any liability.
8. All the terms and conditions are to be mandatorily referred from the detailed E-Auction Process Document, prior to submission of EMD and participation in the process. The Liquidator can be contacted at **liquidator.spgglobalpvt@gmail.com**.
9. Bidding in all Two options shall be allowed on submission of EMD for each Option/lot.
10. If Highest bidder under Option A offers bid value as mentioned in point above, H1 bidder under Option A shall be declared as the successful bidder and E-auction under Option B shall stand cancelled.
11. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e- Auction or withdraw any property or portion thereof from the auction proceeding at any stage without assigning any reason thereof.

Date: 09-02-2025

Place: Gurgaon

Sd/-

Pramod Kumar Misra

Liquidator -SPG Global Distribution Private Limited (Under Liquidation)

IBBI Reg No: IBBI/IPA-001/IP-P-02669/2022-2023/14099

AFA Valid Up to: 30.06.2025